

**BANCO INTERACCIONES, S.A., INSTITUCIÓN DE BANCA  
MÚLTIPLE, GRUPO FINANCIERO INTERACCIONES  
AND SUBSIDIARIES**

**Consolidated Statements of Changes in Shareholders' Equity**

For the period from January 1 to December 31, 2013 and 2012

(Amounts in millions of Mexican pesos)

(Notes 1, 2 and 18)

|  | Contributed capital |  |                  | Earned capital    |  |            |                            |
|--|---------------------|--|------------------|-------------------|--|------------|----------------------------|
|  | Capital stock       | Contributions for future capital increases | Capital reserves | Retained earnings | Unrealized gain on available-for-sale securities | Net income | Total shareholders' equity |
| <b>Balance at December 31, 2011</b>              | Ps. 1,913           | Ps. 38                                     | Ps. 337          | Ps. 1,649         | Ps. 208  | Ps. 1,092  | Ps. 5,237                  |
| <b>Resolutions adopted by shareholders:</b>      |                     |  |                  |                   |  |            |                            |
| Appropriation of net income to retained earnings |                     |  |                  | 1,092             |  | ( 1,092)   |                            |
| Increase in legal reserve                        |                     |  | 109              | ( 109)            |  |            |                            |
| Dividends paid to shareholders                   |                     |  |                  | ( 458)            |  |            | ( 458)                     |
| Reimbursement of capital stock to shareholders   | ( 20)               |  |                  |                   |  |            | ( 20)                      |
| Contributions for future capital increases       |                     | ( 38)                                      |                  |                   |  |            | ( 38)                      |
| <b>Total</b>                                     | ( 20)               | ( 38)                                      | 109              | 525               |  | ( 1,092)   | ( 516)                     |
| <b>Recognition of comprehensive income:</b>      |                     |  |                  |                   |  |            |                            |
| Net income                                       |                     |  |                  |                   |  | 930        | 930                        |
| Unrealized gain on available for sale securities |                     |  |                  |                   | 304  |            | 304                        |
| <b>Total</b>                                     | -                   | -  | -                | -                 | 304  | 930        | 1,234                      |
| <b>Balance at December 31, 2012</b>              | 1,893               | -  | 446              | 2,174             | 512  | 930        | 5,955                      |
| <b>Resolutions adopted by shareholders:</b>      |                     |  |                  |                   |  |            |                            |
| Appropriation of net income to retained earnings |                     |  |                  | 930               |  | ( 930)     |                            |
| Increase in legal reserve                        |                     |  |                  |                   |  |            |                            |
| Subscription of shares                           | 1,895               |  |                  |                   |  |            | 1,895                      |
| Creation of reserves                             |                     |  | 93               | ( 93)             |  |            | -                          |
| Dividends paid to shareholders                   |                     |  |                  | ( 505)            |  |            | ( 505)                     |
| Reimbursement of capital stock to shareholders   | ( 164)              |  |                  |                   |  |            | ( 164)                     |
| <b>Total</b>                                     | 1,731               | -  | 93               | 332               | -  | ( 930)     | 1,226                      |
| <b>Recognition of comprehensive income:</b>      |                     |  |                  |                   |  |            |                            |
| Net income                                       |                     |  |                  |                   |  | 1,489      | 1,489                      |
| Unrealized gain on available for sale securities |                     |  |                  |                   | ( 165)   |            | ( 165)                     |
| <b>Total</b>                                     | -                   | -  | -                | -                 | ( 165)   | 1,489      | 1,324                      |
| <b>Balance at December 31, 2013</b>              | Ps. 3,624           | Ps. -                                      | Ps. 539          | Ps. 2,506         | Ps. 347  | Ps. 1,489  | Ps. 8,505                  |

The accompanying notes are an integral part of these financial statements.