

Consolidated statements of changes in shareholders' equity

For the years ended December 31, 2011 and 2010

(Amounts stated in millions of Mexican pesos)

Translation of financial statements originally issued in Spanish

	PAID-IN-CAPITAL		EARNED CAPITAL				Total
	Common stock	Additional paid-in capital	Statutory reserves	Retained earnings from prior years	Unrealized gain from valuation of available for sale securities	Net income	
BALANCES AT DECEMBER 31, 2009	\$ 1,913	\$ 38	\$ 173	\$ 175	\$ 94	\$ 798	\$ 3,191
CHANGES RESULTING FROM SHAREHOLDERS' RESOLUTIONS							
Transfer of prior year's results to retained earnings	-	-	-	798	-	(798)	-
Creation of reserves	-	-	80	(80)	-	-	-
Total	-	-	80	718	-	(798)	-
CHANGES RELATED TO THE RECOGNITION OF COMPREHENSIVE INCOME							
Net income	-	-	-	-	-	840	840
Unrealized gain from valuation of available for sale securities	-	-	-	-	102	-	102
Total	-	-	-	-	102	840	942
BALANCES AT DECEMBER 31, 2010	1,913	38	253	893	196	840	4,133
CHANGES RESULTING FROM SHAREHOLDERS' RESOLUTIONS							
Transfer of prior year's results to retained earnings	-	-	-	840	-	(840)	-
Creation of reserves	-	-	84	(84)	-	-	-
Total	-	-	84	756	-	(840)	-
CHANGES RELATED TO THE RECOGNITION OF COMPREHENSIVE INCOME							
Net income	-	-	-	-	-	1,092	1,092
Unrealized gain from valuation of available for sale securities	-	-	-	-	12	-	12
Total	-	-	-	-	12	1,092	1,104
BALANCES AT DECEMBER 31, 2011	\$ 1,913	\$ 38	\$ 337	1,649	\$ 208	\$ 1,092	\$ 5,237

These statements of changes in shareholders' equity, consolidated with those of the financial entities and of the other companies that belong to Banco Interacciones subject to consolidation, have been prepared in accordance with the compulsory accounting criteria applicable to Credit Institutions, issued by the Mexican National Banking and Securities Commission pursuant to the provisions of articles 99, 101 and 102 of the Law to Regulate Credit Institutions, consistently applied, and include all transactions performed by Credit Institutions, the consolidating financial entities and other companies that are part of the Banco Interacciones subject to consolidation as of the dates referred to above. Such transactions were realized and valued in accordance with best banking practices and the applicable legal and administrative provisions.

These consolidated statements of changes in shareholders' equity, were approved by the Board of Directors, under the responsibility of the officers who sign them.

Gerardo C. Salazar Viezca
Chief Executive Officer

Alejandro Frigolet Vázquez-Vela
Administration and Finance
Corporate Director

Carlos Adrián Madrid Camarillo
Director of Financial Accounting
and Financial Reporting

Gustavo Espinosa Carbajal
Corporate Internal Audit Director

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The accompanying notes are an integral part of these consolidated statements.