

## Consolidated statements of changes in stockholders' equity

For the years ended December 31, 2009 and 2008

(Amounts stated in millions of Mexican pesos)

Translation of financial statements originally issued in Spanish

	CONTRIBUTED CAPITAL			EARNED CAPITAL					
	Capital stock	Contributions for future capital increases	Capital reserves	Retained earnings (accumulated losses) of prior years	Gain or loss from valuation of securities available for sale	Net Income	Insufficiency in the restatement of capital	Loss from holding nonmonetary assets	Total
BALANCES AT DECEMBER 31, 2007	\$ 1,673	\$ 240	\$ 90	\$ 133	\$ -	\$ 301	\$ (619)	\$ (85)	\$ 1,733
TRANSACTIONS DERIVED FROM STOCKHOLDERS' DECISIONS									
Transfer to accumulated earnings (losses)	-	-	-	301	-	(301)	-	-	-
Creation of reserves	-	-	30	(30)	-	-	-	-	-
Increase capital stock	240	(240)							
Contributions for future capital increases	-	38	-	-	-	-	-	-	38
Total	240	(202)	30	271	-	(301)	-	-	38
Transactions related to operation of comprehensive income									
Utilidad integral									
Net income	-	-	-	-	-	528	-	-	528
Gain or loss from valuation of securities available for sale	-	-	-	-	14	-	-	-	14
Gain or loss from holding non monetary assets	-	-	-	(85)	-	-	-	85	-
From valuation of investments	-	-	-	(619)	-	-	619	-	-
From valuation of deferred taxes	-	-	-						
Total	-	-	-	(704)	14	528	619	85	542
BALANCES AT DECEMBER 31, 2008.	\$ 1,913	\$ 38	\$ 120	\$ (300)	\$ 14	\$ 528	\$ -	\$ -	\$ 2,313
TRANSACTIONS DERIVED FROM STOCKHOLDERS' DECISIONS									
Transfer to accumulated earnings (losses)	-	-	-	528	-	(528)	-	-	-
Constitución de reservas	-	-	53	(53)	-	-	-	-	-
Total	-	-	53	475	-	(528)	-	-	-
TRANSACTIONS RELATED TO OPERATIONS OF COMPREHENSIVE INCOME:									
Net income for the year									
Net income	-	-	-	-	-	798	-	-	798
Gain or loss from valuation of securities available for sale	-	-	-	-	80	-	-	-	80
Total	-	-	-	-	80	798	-	-	878

BALANCES AT DECEMBER 31, 2009.	\$	1,913	\$	38	\$	173	\$	175	\$	94	\$	798	\$	-	\$	-	\$	3,191
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**Banco Interacciones, S.A. Institución de Banca Múltiple**  
**Grupo Financiero Interacciones and Subsidiaries**

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These consolidated statements of changes in stockholders' equity have been prepared in accordance with the compulsory Accounting Criteria applicable to Credit Institutions, issued by the Mexican National Banking and Securities Commission pursuant to the provisions of articles 99, 101 and 102 of the Law to regulate Credit Institutions, being such criteria consistently applied, and includes all the activities in the stockholders' equity accounts derived from the transactions performed by the Institution as of the date referred to above. Such transactions were carried out and valued in accordance with best banking practices and the applicable legal and administrative provisions.

These consolidated statements of changes in stockholders' equity, were approved by the Board of Directors, under the responsibility of the officers who sign them.

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Dr. Gerardo Salazar Viezca  
General Director

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Lic. Alejandro Frigolet Vázquez-Vela  
Administration and Finance  
Executive Director

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Lic. Juan Castillo Delgado  
Corporate Internal Audit Director

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C.P. Adán Moreno Estevanes  
Financial Accounting Director

[www.interacciones.com/portal/index.jsp?id\\_category=3&page=document/doc\\_list.jsp&id\\_document=3356](http://www.interacciones.com/portal/index.jsp?id_category=3&page=document/doc_list.jsp&id_document=3356)

[www.cnbv.gob.mx/estadistica](http://www.cnbv.gob.mx/estadistica)

The accompanying notes are an integral part of these consolidated statements.