

**GRUPO FINANCIERO INTERACCIONES** 

Paseo de la Reforma 383 piso 15, Col. Cuauhtémoc, C.P. 06500, México, D.F.

## CONSOLIDATED BALANCE SHEET AS OF MARCH 31, 2009 (AMOUNTS STATED IN THOUSANDS OF MEXICAN PESOS)

ASSETS			LIABILITIES & STOCKHOLDERS' EQUITY			
LIQUID ASSETS		4,227,648	FUNDING Demand deposits 5,048,8	24		
INVESTMENT IN SECURITIES Trading securities Securities available for sale Securities held to maturity	3,016 736,463 17,711,255	18,450,734	Time deposits         7,647,200           Public         7,647,200           Money market         8,721,959         16,369,1			
SECURITIES AND DERIVATIVE TRANSACTIONS Repurchase agreements receivable, net Derivative financial instrument transactions	139,087 47,775	186,862	BANK LOANS AND FROM OTHER AGENCIES           On demand         261,2           Short-term         8,644,8           Long-term         31,2	93		
LOAN PORTFOLIO			STOCK-EXCHANGE LIABILITIES	974,816		
Commercial portfolio         10,821,117           Enterprise or commercial activity         10,821,117           Financial entities         706,419           Government entities         17,630,191           Consumer loans         Mortqace credits	29,157,728 17,982 129,234		SECURITIES AND DERIVATIVE TRANSACTIONS Repurchase agreements payable 17,177,7 Derivative financial instrument transactions 447,7 OTHER LIABILITIES			
	29,304,944		Income tax and employee profit sharing 21,5 Accruals and other payables 920,6			
Commercial portfolio Enterprise or commercial activity 152,416 Government entities 30,901 Consumer loans	183,317 922		SUBORDINATED DEBENTURES OUTSTANDING DEFERRED TAXES (NET)	1,127,135 22,523		
Mortgage credits	6,432 190,672		DEFERRED CREDITS AND ADVANCE COLLECTION	4,672		
LOAN PORTFOLIO (-) less	29,495,616		TOTAL LIABILITIES	51,052,708		
PREVENTIVE RESERVE FOR POSSIBLE CREDIT RISKS	578,331		CONTRIBUITED CAPITAL Capital stock 1,912.6	07		
NET LOAN PORTFOLIO	28,917,285		Contributions for future increases of capital decided by meeting of shareholdres 38,4			
TOTAL LOAN PORTFOLIO		28,917,285	EARNED CAPITAL Capital reserves 120.1	~~		
OTHER RECEIVABLES, NET		1,361,971	Retained earnings 227,8	54		
ASSETS ACQUIRED THROUGH JUDICIAL PROCEEDINGS		46,760	Net income 172,9	51		
FURNITURE AND EQUIPMENT, NET		114,221	Minority interest	3 508,841		
PERMANENT STOCK INVESTMENTS		4,695	TOTAL STOCKEHOLDERS' EQUITY	2,459,993		
OTHER ASSETS Deferred charges, advance and intangible payments	202,524	202,524				
TOTAL ASSETS	-	53,512,701	TOTAL LIABILITIES & STOCKHOLDERS' EQUITY	53,512,701		

## MEMORANDUM ACCOUNTS

Contingent assets and liabilities		1,766
Credit commitments		440,897
Securities placed in trust or mandate		
Trusts	25,274,649	
Mandates	717,929	25,992,578
Securities held in custody or under administration		13,221,540
Investment banking operations on behalf of thirds parties - net		182,126
Accrued interests not received derivatives of non-performing loan portfolio		61,522
Buyer		
Lending position		137,809
Other accounts		66,274,940

"This Consolidated Balance Sheet was formulated in accordance with the Criteria of Accounting for the Institutions of Credit, emitted by the Banking National Commission and of Values, with foundation in the arranged thing by articles 99, 101 and 102 of the Law of Institutions of Credit, of general and obligatory observance, applied of consistent way, being reflected the operations conducted by the institution to the date it arrives mentioned, which were made and estimated with attachment to healthy you practice banking and to applicable the legal and administrative dispositions These Consolidated Balance Sheets, were approved by the Board of Directors under the responsibility of the officers who sign them".

GERARDO C. SALAZAR VIEZCA General Director

ALEJANDRO FRIGOLET VÁZQUEZ-VELA Administration and Finances Executive Director

JUAN CASTILLO DELGADO Corporate Internal Audit Director

ADAN MORENO ESTEVANES Financial Accounting Director

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