

Banco Interacciones S.A.

INSTITUCIÓN DE BANCA MÚLTIPLE
GRUPO FINANCIERO INTERACCIONES

Paseo de la Reforma 383 piso 15, Col. Cuauhtémoc, C.P. 06500, México, D.F.

CONSOLIDATED BALANCE TO JUN 30, 2007

(AMOUNTS STATED IN THOUSANDS OF MEXICAN PESOS OF JUN 2007 PURCHASING POWER)

A S S E T S			LIABILITIES & STOCKHOLDERS' EQUITY		
LIQUID ASSETS			FUNDING		
INVESTMENT IN SECURITIES			Demand deposits		
Trading securities	88		Time deposits	932	
Securities held to maturity	221	309	Public	2,244	
SECURITIES AND DERIVATIVE TRANSACTIONS			Money market	8,847	11,091
Repurchase agreements receivable, net	58		BANK LOANS AND FROM OTHER AGENCIES		
Derivative financial instrument transactions	198	256	On demand	135	
LOAN PORTFOLIO			Short-term	1,427	
Commercial portfolio			Long-term	522	2,084
Enterprise or commercial activity	4,792		VALORES ASIGNADOS POR LIQUIDAR		
Financial entities	756		SECURITIES AND DERIVATIVE TRANSACTIONS		
Government entities	8,074	13,622	Repurchase agreements payable	4	
Consumer loans		17	Derivative financial instrument transactions	198	202
Mortgage credits		74	OTHER LIABILITIES		
		13,713	Reserve for income tax, asset tax and employee profit sharing	26	
NON-PERFORMING LOAN PORTFOLIO			Other payables	644	670
Commercial portfolio			DEFERRED CREDITS AND ADVANCE COLLECTION		
Enterprise or commercial activity	16	16			6
Consumer loans		2	TOTAL LIABILITIES		
Mortgage credits		3			15,850
		21	STOCKHOLDERS' EQUITY CONTRIBUTED CAPITAL		
TOTAL LOAN PORTFOLIO			Capital stock	1,625	
(-) less		13,734	Contributions for future increases of capital decided by meeting of shareholders	109	1,734
PREVENTIVE RESERVE FOR POSSIBLE CREDIT RISKS		310	EARNED CAPITAL		
NET LOAN PORTFOLIO			Capital reserves	87	
		13,424	Retained earnings (losses) of prior years	129	
OTHER RECEIVABLES, NET			Insufficiency in restated stockholders' equity	(601)	
		1,415	Loss from holding nonmonetary assets		
ASSETS ACQUIRED THROUGH JUDICIAL PROCEEDINGS			From deferred tax	(68)	
		2	From valuation of investments in unconsolidated subsidiaries	(9)	(77)
PROPERTY, FURNITURE AND EQUIPMENT, NET			Net income		176
		113	Minority interest	0	(286)
INVESTMENTS IN UNCONSOLIDATED SUBSIDIARIES			TOTAL STOCKHOLDERS' EQUITY		
		2			1,448
DEFERRED TAXES (NET)			TOTAL LIABILITIES & STOCKHOLDERS' EQUITY		
		28			17,298
OTHER ASSETS					
Deferred charges, advance payments and intangibles	37				
Other assets	5	42			
TOTAL ASSETS					
		17,298			

MEMORANDUM ACCOUNTS

Contingent assets and liabilities		4
Credit commitments		386
Securities placed in trust or mandate		
Trusts	16,211	
Mandates	319	16,530
Securities held in custody or under administration		12,411
Investment banking operations on behalf of thirds parties - net		182
Accrued interests not received derivatives of non-performing loan portfolio		11
Repurchase and resale agreement transactions		
Seller		
Lending position	12,202	
(-) less		
Borrowing position	12,144	58
Buyer		
Lending position	1,828	
(-) less		
Borrowing position	1,824	4
Other accounts		42,402

"The present Consolidated Balance Sheet have been formulated in accordance with the Criteria of Accounting for the Institutions of Credit, emitted by the Banking National Commission and of Values, with foundation in the arranged thing by articles 99, 101 and 102 of the Law of Institutions of Credit, of general and obligatory observance, applied of consistent way, being reflected the operations conducted by the institution to the date it arrives mentioned, which were made and estimated with attachment to healthy you practice banking and to applicable the legal and administrative dispositions

These Consolidated Balance Sheets, were approved by the Board of Directors under the responsibility of the officers who sign them".

GERARDO C. SALAZAR VIEZCA
Director General

ALEJANDRO FRIGOLET VÁZQUEZ-VELA
Director Ejecutivo de Administración y Finanzas

ADAN MORENO ESTEVANES
Director de Contabilidad Financiera

CRISTINA ADRIANA AGUIRRE ZAMORA
Encargada del Despacho de Asuntos de la Dirección Corporativa de Auditoría Interna

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